

CLAIMING YOUR INDIANA TAX CREDITS

When filing your Indiana tax return, Indiana residents will report the amount of their tax credit (50% of the amount of the contribution) on **Schedule 6, line 6**. **This amount will need to equal the total of IN-OCC** (see next page). The credit name is ***School Scholarship Credit*** and the code number is **849**. For example, if you donated \$1,000 to the SGO last year, your Schedule 6 should look like this:

<div style="background-color: black; color: white; padding: 2px; font-weight: bold;">Schedule 6</div> <div style="font-size: small;">Form IT-40, State Form 53999 (R14 / 9-23)</div>	Schedule 6: Offset Credits	2023	Enclosure Sequence No. 05
Name(s) shown on Form IT-40	Your Social Security Number		
Taxpayer name	XXX	XX	XXXX
Round all entries			
1. Credit for local taxes paid outside Indiana _____	1		.00
2. Community revitalization enhancement district credit _____	2		.00
3. Other Local Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name _____ code no. _____	3a		.00
b. Enter credit name _____ code no. _____	3b		.00
Important: Lines 1 through 3 cannot be greater than the county tax due on Form IT-40, line 9 (see <i>Combined Limitation</i> instructions)			
4. College credit: attach Schedule CC-40 _____	4		.00
5. Credit for taxes paid to other states: enclose other state's return _____	5		.00
6. Other Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name School Scholarship Credit code no. 849	6a	\$500	.00
b. Enter credit name _____ code no. _____	6b		.00
c. Enter credit name _____ code no. _____	6c		.00
d. Enter credit name _____ code no. _____	6d		.00
7. Enter the total credits from Schedule IN-OCC, line 16, and enclose that schedule _____	7		.00
Important: Lines 4 through 7 added together cannot be greater than the state adjusted gross income tax due on Form IT-40, line 8 (see <i>Combined Limitation</i> instructions)			
8. Add lines 1 through 7. Enter total here and on line 13 of Form IT-40 _____ Total Offset Credits	8	\$500	.00

You must also complete and attach Schedule IN-OCC (next page). Enter the **year** of your donation in column B, the **certification number** from your receipt letter in column C, **849** as the code in column D and the **amount of your credit** in column E. Leave column A blank.

Name shown on Form IT-40/IT-40PNR

Taxpayer name

Your Social Security Number

XXX XX XXXX

Name shown on IT-20/IT-20NP/IT-65/IT-20S/FIT-20/IT-41

Federal Employer Identification Number

Complete this schedule if you are reporting any of the following credits: EDGE-NR Credit; EDGE-NR Credit -Composite; Film and Media Production Credit; Film and Media Production Credit - Composite; Foster Care Donation Credit; Foster Care Donation Credit - Composite; Headquarters Relocation Credit; Headquarters Relocation Credit - Composite; Hoosier Business Investment Credit; Hoosier Business Investment Credit - Composite; Hoosier Business Investment Credit - Logistics; Hoosier Business Investment Credit - Logistics - Composite; Natural Gas Commercial Vehicle Credit; Natural Gas Commercial Vehicle Credit - Composite; Redevelopment Tax Credit; Redevelopment Tax Credit - Composite; School Scholarship Credit; School Scholarship Credit - Composite; Venture Capital Investment Credit; Venture Capital Investment Credit - Composite; VCI - Qualified Indiana Investment Fund; VCI - Qualified Indiana Investment Fund - Composite.

	Column A IT-20S/IT65 Enter FEIN if Credit is from IN K-1	Column B Certification Year	Column C Certification/ Project Number	Column D Tax Credit Code	Column E Amount Claimed
1.		2023	24-006-1234	849	1 \$500 .00
2.					2 .00
3.					3 .00
4.					4 .00
5.					5 .00
6.					6 .00
7.					7 .00
8.					8 .00
9.					9 .00
10.					10 .00
11.					11 .00
12.					12 .00
13.					13 .00
14.					14 .00
15.					15 .00

16. Add amounts from Column E, lines 1 - 15, and enter total here. Carry to the appropriate line on: Schedule 6; Schedule G; Form IT-20; Form IT-20NP; Form IT-41; or Form FIT-20 (Form IT-65 and Form IT-20S filers must see special reporting instructions) **Total** 16 \$500 .00

Carryover SGO Credits: If you did not use all your credits in previous years (up to 9 years ago), use this form to also enter the previous tax year(s) and certification number(s) for the carryover amounts.