

THE MAGIC OF THE SGO



FIFTY-PERCENT TAX CREDIT

Roll up your sleeves and give generously to support scholarships. You'll empower kids to attend the school of their choice.

And, if you hurry, you may qualify for a 50% Indiana state tax credit.

LET'S GET TO WORK TODAY!

OUR MISSION

The Lutheran SGO exists to raise funds from individuals & businesses and distribute scholarship funds to all eligible students attending Lutheran & other Christian schools in states served by the Lutheran SGO.

LutheranSGO.org



MAKE A DONATION

YES! I want to make Christian education a reality for families in Indiana. Please accept the following gift: \$ _____

- In Honor/Memory of: _____
- for a specific Indiana non-public school(s) _____

PLEASE NOTE: Direct gifts to "The Lutheran Scholarship Granting Organization of Indiana"

Payment

- Check enclosed Online: lutheransgo.org
- Donated securities: _____
- Farm assets IRA charitable rollover
- I am interested in montly giving
- Bank card information (entered below)
- This gift anonymous

Name _____

Address _____

State, ZIP _____

Phone _____

Phone _____

Email* _____

Debit/credit card No. _____

Card security code _____ Exp. date ____/____/____

Signature (cards only) _____

- I am interested in an Estate Plan Gift
Your Indiana Tax Credit Certificate will be emailed if an email is provided; otherwise it will be mailed.

Please complete form and mail to:
The Lutheran SGO of Indiana
PO Box 5174
Fort Wayne, Indiana 46895
(260) 203-4509 | donations@lutheransgo.org
LutheranSGO.org v. 2021



Yes, We Can Do It!
Help Meet Our Scholarship Goals.



I want you to
**SUPPORT
SCHOLARSHIPS**

TAX CREDITS AVAILABLE JULY 1.

Take full advantage of all the benefits of donating to the Lutheran Scholarship Granting Organization (SGO) of Indiana. Our SGO enables low- to middle-income families to send their children to the school of their choice. For their generosity, donors may receive a 50% state tax credit. Donations can take many forms, from cash to commodities.

What is the Indiana Tax Credit Scholarship?

Tax Credit Scholarships, better known as "SGO scholarships," are scholarships awarded by the Scholarship Granting Organization to low- and middle-income families to help them afford the non-public school of their choice. Donations to fund SGO scholarships feature a 50% state tax credit for the donor.

Are SGOs and vouchers the same thing?

No. The official name for a voucher is a "School Choice Scholarship," and the similarity in names is a cause for confusion. One key difference between SGOs and vouchers is

that SGO scholarships are funded by charitable donations, while vouchers are funded by state tax distributions. The voucher and SGO programs also have separate efforts and guidelines.

What is the Lutheran SGO?

The Lutheran SGO is a separately incorporated, 501(c)3 charitable organization, created to provide SGO scholarships specifically for affiliated schools. Each participating school has its own sub-account. There is also a general fund for donors wanting to benefit any participating school in need of additional SGO scholarship support.

What is the Tax Credit available to SGO donors?

Donors are eligible to take advantage of a 50% credit against their Indiana state tax liability for these contributions.

What about the federal tax deduction?

Gifts to our SGO are also tax-deductible to the full extent of the current federal charitable tax laws.

What is an example of possible benefits?

Example: Donation of \$10,000 could result in the following benefits for a donor:

- \$5,000 tax credit from your Indiana state tax due.
- additional deduction may be available from your federal tax due for those that itemize.
- Satisfaction of providing scholarships for students to receive a Christ-centered education.

What can donors give to the Lutheran SGO?

Support for SGO scholarships can come from many of the same sources as any gift to charity, including checks, bank cards, stocks, etc. Making a donation to is a simple process. You will need to direct your donation to "The Lutheran SGO," not to your school or your church if you want the tax credit. You will also need to complete the form on this brochure.

Is there a limit to how much donors can give?

As of the 2021-22 fiscal year, there is a \$17.5 million per-fiscal-year, across the state, cap on available state tax credits for up to \$35 million in donations statewide. There are no limits on the size of contributions eligible per company or individual; you or your business could donate \$5 or \$5,000,000, depending on the remaining tax credits available

statewide. Contact us for the current cap and remaining credit status.

Is there a limit to the tax credit donors could receive?

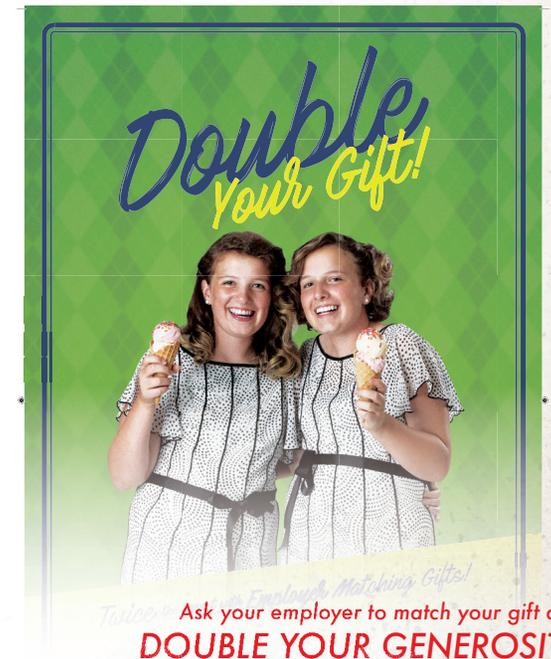
Donors can reduce or eliminate the full amount they have paid or will owe the state. Donors may roll over any unused credits for an additional nine years.

Can donors direct their gift to a specific school?

Donors can designate their donation to one or more Indiana schools or to the General Fund for all schools.

Who can donate to the Lutheran SGO?

Anyone can support SGO scholarships! However, to receive the tax credit you must pay or owe Indiana state taxes. Donations can come from corporations, partnerships, LLCs, PCs, the self-employed, or individual taxpayers.



THE LUTHERAN
SCHOLARSHIP
GRANTING ORGANIZATION
OF INDIANA